



Four easy steps to make a donation of securities that saves lives.

Step 1:

Contact the Securities Administrator by phone: (403) 351-7051 or email: securities@heartandstroke.ca

We will provide you with the account number and are happy to assist you with making your donation.

Step 2:

Complete all sections of the securities transfer form.

Please complete the Donor Information section, including your daytime phone number with area code. Your advisor/broker will provide the CUSIP #.

Step 3:

Email a copy of the completed transfer form to the Securities Administrator:
securities@heartandstroke.ca

Securities are transferred into our account without your name. We want to provide you with an accurate tax receipt in a timely manner and provide appropriate recognition to honour your generous gift. It is important for us to receive your name and address details via the completed transfer form.

Step 4:

Email the completed transfer form to your broker or investment advisor.

Your broker or investment advisor is responsible for initiating the transfer.

For more information, contact:

Securities Administrator

Direct line: (403) 351-7051

Email: securities@heartandstroke.ca

Additional Information

Securities/shares/stock are considered legally transferred only when our custodial agent RBC Dominion Securities confirms delivery. Your receipt is valued based on the closing price on the day when the shares are legally transferred to Heart & Stroke's account. Heart & Stroke's policy is to sell the shares as soon as possible after they have been received.

Thank you for your generosity!

heartandstroke.ca

Securities Transfer Form

From Donor to Broker

Please email a copy of the completed form **before** proceeding with your securities transfer to:

securities@heartandstroke.ca

If you have any questions, please contact:

Securities Administrator

Direct line: (403) 351-7051

Email: securities@heartandstroke.ca

Heart & Stroke
CRA Business #: 10684 6942
RR0001

Thank you for your generous gift!

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Donor Information (required for tax receipt)

Your receipt is valued based on the closing price on the day when the shares are legally transferred to Heart & Stroke's account.

Name: _____

Address: _____

City: _____ Province: _____ PC: _____

Ph: () _____ Cell: () _____

Email: _____

Broker Information

Company Name: _____

Contact Name: _____

Ph: () _____

Email: _____

Transfer securities from:

Account #: _____

Securities to be donated:

Security Name	# of units/Shares	CUSIP# / symbol
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Security Name	# of units/Shares	CUSIP# / symbol
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I authorize the Heart & Stroke, or its agent, to contact my broker for the purposes of concluding this transaction.

Signature: _____ Date: _____

Transfer securities to:
RBC Dominion Securities
CUID: DOMA
DTC#: 5002
EUROCLEAR#: 90065

Attn: Dave Campeau
Ph: (604) 257-7356
Fax: (604) 235-9950
david.campeau@rbc.com

Account #: _____

Please contact the Securities Administrator for the Account #
Phone: (403) 351-7051
Email: securities@heartandstroke.ca

Thank you for your generosity!

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