



Three easy steps to make a stock donation that saves lives.

Step 1:

Please complete all sections of the securities transfer form attached.

For privacy reasons, your broker cannot disclose your name to us, so please complete the Donor Information section, including your daytime phone number with area code. Your advisor/broker will provide the identification # which acts like a transaction number in case the transfer needs to be tracked.

Step 2:

Send a copy of the completed transfer form to Antonietta Nicolo, Philanthropy Coordinator at the Heart and Stroke Foundation.

This step is important because securities are transferred into our account anonymously, without your name listed. Notifying us will ensure you receive your official receipt for income tax purposes.

Fax #: (514) 871-9385

Contact info:

Antonietta Nicolo, Advisor, Legacy Giving

Heart and Stroke Foundation, Quebec
1434 Sainte Catherine St. West, Suite 500, Montreal, Quebec H3G 1R4

Ph: (514) 871-8038 x 274

Email: Antonietta.Nicolo@coeuretavc.ca

Step 3:

Fax or send the completed transfer form to your broker/investment advisor.

Your broker/investment advisor is responsible for initiating the transfer.

Additional Information: Shares/stocks are considered legally transferred only when our custodial agent confirms delivery. Your receipt will be valued based on the closing price on the day when the shares are legally transferred to the Foundation's account at our custodial agent RBC Dominion Securities.

The Heart and Stroke Foundation's policy for the sale of donated securities is to sell the shares as soon as possible after they have been received.

Thank you for your generosity!

heartandstroke.ca

Please fax a copy of the completed form before proceeding with your securities transfer to:

Heart & Stroke Foundation
Fax #: (514) 871-9385

If you have any questions regarding this form, or your donation, please contact:

Antonietta Nicolo
Advisor, Legacy Giving
Ph: (514) 871-8038 x 274
Email: Antonietta.Nicolo@coeuretavc.ca

Heart and Stroke Foundation
1434 Sainte Catherine St. West,
Suite 500, Montreal, QC H3G 1R4

CRA Business #:
10684 6942 RR0001

Thank you for your philanthropy!
heartandstroke.ca



Securities Transfer Form

From Donor to Broker

Donor Information (required for tax receipting purposes)

The stock will be valued at the closing price on the date it is received in the Heart and Stroke Foundation brokerage account.

Name: _____

Address: _____

City: _____ Prov.: _____ PC: _____

Ph: () _____ Cell: () _____

Email: _____

Broker Information

Company Name: _____

Contact Name: _____

Ph: () _____

Email: _____

Transfer securities from:

Account #: _____

Securities to be donated:

Security Name	# of units/Shares	CUSIP# / symbol
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Security Name	# of units/Shares	CUSIP# / symbol
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I authorize the Heart and Stroke Foundation, or its agent, to contact my broker for the purposes of concluding this transaction.

Signature: _____ Date: _____

Transfer securities to:

RBC Dominion Securities
CUID: DOMA
DTC#: 5002
EUROCLEAR#: 90065

Account #: _____

Attn: Claudio Resciniti, Vice President

Ph: (514) 840-7600
Fax: (514) 840-7663